

<b>Committee(s):</b>	<b>Date(s):</b>
The City Bridge Trust	10 <sup>th</sup> January 2013
<b>Subject:</b> Grant Recommendations - Introductory Paper	<b>Public</b>
<b>Report of:</b> Chief Grants Officer	<b>For Decision</b>
Ward (if appropriate): N/A	
<p><b><u>Summary</u></b></p> <p>This report deals with recommendations relating to applications received on your current grants programmes.</p> <p>A total of 52 applications will be dealt with at this meeting. Of these, one is a strategic initiative, 20 are recommended for a grant, 16 are recommended for rejection, and 10 have been withdrawn. Five grants are also noted as having been recommended under delegated authority. The total recommended sum is £1,910,870.</p> <p><b><u>Recommendations</u></b></p> <p><b>That you:</b></p> <ul style="list-style-type: none"> <li>a) note the contents of the report</li> <li>b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers</li> </ul>	

## **Main Report**

### **1.0 Introduction**

- 1.1 This paper summarises the action taken on grant applications received, and tracks the spend on your grant making at each Committee meeting. Sections 2 to 3 deal with Working with Londoners applications, Strategic Initiatives and Eco-audits and section 4 deals separately with Growing Localities applications. Further sections provide summary schedules of all current grants programmes.
- 1.2 Your policy guidance is presented in a loose-leaf folder entitled "Members' Handbook". It includes the priorities and exclusions that were ratified for the Trust by the Court of Common Council, in April 2008, following your Quinquennial Review. It is also available on the intranet.

## 2.0 Working with Londoners

2.1 In the period 1st January to 31<sup>st</sup> March 2012, 125 applications were received. Of these, one has been withdrawn, leaving none pending.

**Table 1: Applications received 1<sup>st</sup> Jan – 31<sup>st</sup> March 2012**

	Committee Date										Total
	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Sep 12	Oct 12	Nov 12	Jan 13	
<b>Strategic Initiatives</b>	1										<b>1</b>
<b>Grants / Recs</b>	1	3	9	11	10	6	7	0	1		<b>48</b>
<b>Delegated Gr</b>				3		2	2				<b>7</b>
<b>Rejs/Recs</b>		16	20	9	9		3	0	1		<b>58</b>
<b>Withdrawn</b>		2	2	2		1	1	1		1	<b>10</b>
<b>Lapsed</b>					1						<b>1</b>
<b>Pending</b>	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0	<b>0</b>
<b>TOTAL</b>	<b>2</b>	<b>21</b>	<b>31</b>	<b>25</b>	<b>20</b>	<b>9</b>	<b>13</b>	<b>1</b>	<b>2</b>	<b>1</b>	<b>125</b>

2.2 In the period 1<sup>st</sup> April to 30<sup>th</sup> June 2012, 131 applications were received. Of these, two are recommended for a grant today, one has been recommended for a grant under delegated authority and five have been withdrawn, leaving two pending. It is anticipated that these will be brought to you at your February 2013 meeting.

**Table 2: Applications received 1<sup>st</sup> April – 30<sup>th</sup> June 2012**

	Committee Date								Total
	Apr 12	May 12	Jun 12	July 12	Sep 12	Oct 12	Nov 12	Jan 13	
<b>Strategic Initiatives</b>	6	1							<b>7</b>
<b>Grants / Recs</b>			1	4	17	9	1	2	<b>34</b>
<b>Delegated Gr</b>				2	9	2	2	1	<b>16</b>
<b>Rejs/Recs</b>		11	9	12	21	2	3		<b>58</b>
<b>Withdrawn</b>				1	5	3		5	<b>14</b>
<b>Lapsed</b>									<b>0</b>
<b>Pending</b>	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2	<b>2</b>
<b>TOTAL</b>	<b>6</b>	<b>12</b>	<b>10</b>	<b>19</b>	<b>52</b>	<b>16</b>	<b>6</b>	<b>10</b>	<b>131</b>

2.3 In the period 1<sup>st</sup> July 2012 to 30<sup>th</sup> September 2012, 101 applications were received. Of these, 12 are recommended for a grant today, one has been recommended for a grant under delegated authority, four are recommended for rejection and three have been withdrawn, leaving 30 pending.

**Table 3: Applications received 1<sup>st</sup> July – 31<sup>st</sup> September 2012**

	Committee Date					Total
	Jul 12	Sep 12	Oct 12	Nov 12	Jan 13	
<b>Strategic Initiatives</b>	1	1				<b>2</b>
<b>Grants / Recs</b>		1	4	8	12	<b>25</b>
<b>Delegated Gr</b>		2			1	<b>3</b>
<b>Rejs/Recs</b>		6	20	3	4	<b>33</b>
<b>Withdrawn</b>		2	1	2	3	<b>8</b>
<b>Lapsed</b>						<b>0</b>
<b>Pending</b>	N/A	N/A	N/A	N/A	30	<b>30</b>
<b>TOTAL</b>	<b>1</b>	<b>12</b>	<b>25</b>	<b>13</b>	<b>50</b>	<b>101</b>

- 2.4 In the period since 1<sup>st</sup> October 2012, 93 applications have been received. Of these, two are recommended for a grant today, two have been recommended for a grant under delegated authority, 12 are recommended for rejection and one is a strategic initiative to be considered for a grant today, leaving 66 pending.

**Table 4: Applications received since 1<sup>st</sup> October 2012**

	Committee Date			Total
	Oct 12	Nov 12	Jan 13	
<b>Strategic Initiatives</b>	2	4	1	<b>7</b>
<b>Grants / Recs</b>	1	1	2	<b>4</b>
<b>Delegated Gr</b>	1	1	2	<b>4</b>
<b>Rejs/Recs</b>			12	<b>12</b>
<b>Withdrawn</b>				<b>0</b>
<b>Lapsed</b>				<b>0</b>
<b>Pending</b>	N/A	N/A	66	<b>66</b>
<b>TOTAL</b>	<b>4</b>	<b>6</b>	<b>83</b>	<b>93</b>

### 3.0 Strategic Initiatives

- 3.1 There is one new Strategic Initiative to be considered today. For your information, table 5 also shows those already agreed at earlier meetings.

**Table 5: Strategic Initiatives 2012/13**

Strategic Initiatives	Committee date	£
<b>Already agreed in advance for this financial year:</b>		
Quinquennial Review Horizon Scanning	16/02/2012	50,000
Social Investment Specialist Role	15/03/2012	50,000
<i>(The above were entered in the budget record in April 2012)</i>		
Learning & Sharing Strategy	26/04/2012	124,000
Reading Agency	26/04/2012	50,000
Beacon Award	26/04/2012	32,500
Greening Third Sector	26/04/2012	75,000
Lord Mayor's Show	31/05/2012	24,110
The Lord Mayor's Continuum (pending conditions)	18/07/2012	65,000
Literary initiative in Islington	27/09/2012	72,300
London Time Credits	31/10/2012	164,500
Ladder for London - Evening Standard campaign for more apprenticeships in London.	31/10/2012	140,000
City Philanthropy	29/11/2012	160,000
The Funding Network	29/11/2012	30,000
Young Philanthropy	29/11/2012	41,000
NCVO/VE Merger	29/11/2012	50,000
<b>For this meeting:</b>		
The Giving Gain	10/01/2013	152,000
	<b>Total</b>	<b>1,280,410</b>
	<i>Sum available</i>	<i>1,347,500</i>
	<i>Balance remaining</i>	<i>67,090</i>

- 3.2 **Greening the Third Sector:** At your April meeting you agreed an allocation of £75,000 for 2012-13 towards the Eco-Audit initiative which is published in your Working with Londoners guidelines. Table 6 shows this year's commitments to date.

**Table 6: Eco-Audits agreed 2012-13**

Organisation	Committee date	Days agreed	£ agreed
Penrose	31/05/12	9.0	3,375
Voluntary Action Islington ( <i>additional half day required</i> )	18/07/12	0.5	188
HAVCO	27/09/12	6.0	2,250
Parchmore	29/11/12	6.0	2,250
Geddes Place	10/01/13	6.0	2,250
	<b>Total:</b>		<b>10,313</b>
	Budget allowed		75,000
	Balance remaining		64,688

## 4.0 Growing Localities

- 4.1 In October 2011, you approved the priorities for your new programme, 'Growing Localities', a one-off grants programme in celebration of HM The Queen's Diamond Jubilee in 2012. Policy and Resources Committee agreed to allocate an additional £2,000,000 against your 2012/13 grants budget for this programme. The programme was launched in July 2012 and closed to new applications on 8<sup>th</sup> October 2012.
- 4.2 A total of 49 applications have been received under the Growing Localities programme. Of these, four are recommended for a grant today, one has been recommended for a grant under delegated authority, and one has been withdrawn, leaving 11 pending.
- 4.3 The four applications recommended for a grant at this meeting are outlined in the summary schedule.

**Table 7: Growing Localities applications received**

	Committee Date				Total
	Sep 12	Oct 12	Nov 12	Jan 13	
<b>Grants / Recs</b>	3	11	2	4	<b>20</b>
<b>Rejs/Recs</b>	7	3	3		<b>13</b>
<b>Delegated Gr</b>			1	1	<b>2</b>
<b>Withdrawn</b>	2			1	<b>3</b>
<b>Lapsed</b>					<b>0</b>
<b>Pending</b>	N/A	N/A	N/A	11	<b>11</b>
<b>TOTAL</b>	<b>12</b>	<b>14</b>	<b>6</b>	<b>17</b>	<b>49</b>

## 5.0 Summary

- 5.1 From Table 8 you will see that a total of 52 applications will be dealt with at this meeting. The total recommended sum is £1,910,870.

**Table 8: Applications at this meeting – Summary**

<b>Status</b>	<b>Number</b>
Strategic Initiatives	1
Working with Londoners grants recommended	16
Working with Londoners grants delegated authority	4
Working with Londoners grants rejections recommended	16
Working with Londoners grants withdrawn	9
Working with Londoners grants lapsed	0
Growing Localities grants recommended	4
Growing Localities grants delegated authority	1
Growing Localities grants rejections recommended	0
Growing Localities grants withdrawn	1
Growing Localities grants lapsed	0
<b>Total applications</b>	<b>52</b>
<b>Working with Londoners grants recommended total</b>	<b>£1,555,280</b>
<b>Working with Londoners strategic initiatives</b>	<b>£152,000</b>
<b>Growing Localities grants recommended total</b>	<b>£203,590</b>
<b>Total recommendations</b>	<b>£1,910,870</b>

- 5.2 From Table 9 you will see the relative distribution of grants this financial year, across your programme areas.

**Table 9: Grants in 2012-13 – by Programme**

<b>Programme Area</b>	<b>Year to date</b>	<b>This meeting</b>	<b>Total</b>
<b><i>Working with Londoners</i></b>	£	£	£
Accessible London	1,021,555	170,000	1,191,555
Bridging Communities	1,748,140	187,000	1,935,140
Improving Mental Health	1,385,900	39,000	1,424,900
London's Environment	889,290	24,950	914,240
Older Londoners	585,100	398,550	983,650
Positive Transitions	1,376,300	465,780	1,842,080
Strengthening Third Sector	1,677,900	150,000	1,827,900
Exceptional Grants	120,000	120,000	240,000
Strategic Initiatives	1,128,410	152,000	1,280,410
<b>Additional Grants</b>	<i>398,000</i>	<i>0</i>	<i>398,000</i>
<b><i>Growing Localities</i></b>			<i>0</i>
Growing and Greening	234,500	203,590	438,090
Horticultural Work Training	1,010,630	0	1,010,630
			<i>0</i>
<b>Total</b>	<b>£11,575,725</b>	<b>£1,910,870</b>	<b>£13,486,595</b>

## **6.0 Write-Backs & Revocations**

- 6.1 Table 10 provides a list of Working with Londoners write-backs and revocations approved under delegated authority for this meeting and during the year since 1<sup>st</sup> April 2012, for your information.

**Table 10: Working with Londoners Write-backs and Revocations 2012/13**

<b>2012/13</b>	<b>£</b>
Haringey Carers' Centre	15,000
St Michael & All Angels	5,910
Three Wings Trust	21,000
Camden BME Alliance	30,000
Tony Blair Faith Foundation	8,500
<b>For this meeting:</b>	
St Mark's Church, Kensal Rise	7,400
Apex Charitable Trust Limited	25,000
<b>Total:</b>	<b>£112,810</b>

## **7.0 Summary of Spend 2012-13**

- 7.1 Table 11 (at the end of this paper) summarises the original budgets for 2012-13, including your Working with Londoners and Growing Localities programmes, and the balance of the additional budget approved by Policy & Resources Committee in July 2010.
- 7.2 This table also shows the implications of write-backs of £112,810 and Strategic Initiatives of £1,280,410 for 2012/13 to date (including those agreed prior to today's meeting to be charged against this financial year and today's recommendation of £152,000) and today's grant recommendations of £1,555,280 under Working with Londoners and £203,590 under Growing Localities.
- 7.3 A sum of £3,572,935 remains unspent on your Working with Londoners grants budget for 2012/13. Unusually, you do not have a meeting in March, therefore proposals to carry forward any underspend into your grants budget for 2013/14 will be brought to your February 2013 meeting.

### **Recommendations:**

#### **That you**

- a) note the contents of the report,
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers.

#### **Contact:**

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Report written: 20/12/2012

**Table 11: Grants to date 2012/13**

	Working with Londoners		Growing Localities		Additional Budget P&R July 2010	
	Approved /Rec Sum	Budget Remaining	Approved	Budget	Approved /Rec Sum	Budget Remaining
	£	£			£	
<b>Original Grants Budget for 2012/13</b>		<b>14,950,000</b>		<b>2,000,000</b>		
<b>Carry forward from previous years</b>		150,000				<b>398,000</b>
<b>Write-Backs &amp; Revocations</b>		112,810				
<i>see Table 7</i>						
<b>Total Budgets Available</b>		<b>15,212,810</b>		<b>2,000,000</b>	<b>0</b>	<b>398,000</b>
<b>Strategic Initiatives</b>	1,280,410	13,932,400				
<i>see Table 4</i>						
<b>Applications at Committee</b>						
April 2012	1,100,220	12,832,180		2,000,000		398,000
May 2012	1,044,400	11,787,780		2,000,000	27,800	370,200
June 2012	914,500	10,873,280		2,000,000		370,200
July 2012	945,985	9,927,295		2,000,000		370,200
September 2012	2,204,950	7,722,345	132,100	1,867,900		370,200
October 2012	1,620,900	6,101,445	1,010,630	857,270		370,200
November 2012	973,230	5,128,215	102,400	754,870	370,200	0
January 2013	1,555,280	3,572,935	203,590	551,280		0
<b>Sub-Total for 2012/13</b>	<b>11,639,875</b>		<b>1,448,720</b>		<b>398,000</b>	
<b>Total Remaining for 2012/13</b>		<b>3,572,935</b>		<b>551,280</b>		<b>0</b>